

15th December 2025

Reconstruction Capital II Limited

Result of Tender Offer

Reconstruction Capital II Limited ("RC2" or the "Company"), today announces the results of the tender offer to purchase all of the Company's shares in issue not owned or controlled by the Florescu Family Trust (the "**Tender Offer**").

A total of 29,207,052 Shares were validly tendered, which the Company will now buy back for cancellation. The tender price is Euro 0.0605 per share, less the tender costs of Euro 0.0024 per share, resulting in a net price of Euro 0.0581 per share. Pursuant to the tender offer, the total number of ordinary shares in issue is 106,371,361.

Following the completion of the tender offer, the Florescu Family Trust and affiliates' shareholding in the Company will increase to approximately 80.37%.

As set out in the circular posted to shareholders on the 7th November 2025, settlement of the tender offer proceeds is expected to be made by the 18th December 2025.

For further information, please contact:

Reconstruction Capital II Limited

Cornelia Oancea

Tel: +40 21 3167680